



# Refer a Member

## MEMBERSHIP GROWTH PROGRAM

Offered by GEFCU to promote growth and reward our members for expanding our membership.



**Earn \$20 for every member referral**

Plus \$50 for the person you refer when they choose a checking account with direct deposit.

See other side for more information.



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### Referral Form

To receive the referral bonus, just give us the phone number or email address of the friend/current member who referred you to Great Erie.

New Member Name \_\_\_\_\_

Current Member Name (Optional) \_\_\_\_\_

Current Member Phone Number or Email Address \_\_\_\_\_

#### For Credit Union Use

Date Rec'd: \_\_\_\_\_ Referring Member #: \_\_\_\_\_

Member Service Rep: \_\_\_\_\_



Federally insured by NCUA

### Here's How the Program Works:

#### CURRENT Member Referrers:

- Must be a current account holder/member with Great Erie FCU.
- All Great Erie FCU accounts held by the referrer must be in good standing.
- Share your phone number and/or email address with the friend/family you are referring so that we can identify and reward you for the referral.
- You will receive a referral bonus of \$20 as a "bonus dividend" deposited into your Great Erie savings account for each qualified referred member.
- Depending on the number of referrals, members can earn **Monthly Silver, Gold, and Platinum Levels**.  
Monthly bonus rewards will be posted within the first seven days of the month for the prior month reward winners.
 

|          |                         |       |                                 |         |
|----------|-------------------------|-------|---------------------------------|---------|
| Silver   | Refer 2 Members + \$20  | Bonus | $\$20 \times 2 = \$40 + \$20$   | = \$60  |
| Gold     | Refer 4 Members + \$60  | Bonus | $\$20 \times 4 = \$80 + \$60$   | = \$140 |
| Platinum | Refer 8 Members + \$120 | Bonus | $\$20 \times 8 = \$160 + \$120$ | = \$280 |
- Annual Reward for the top three members referring 10+ new members. Awards given at our Annual Meeting.
 

|         |        |
|---------|--------|
| Ruby    | \$250  |
| Emerald | \$500  |
| Diamond | \$1000 |

#### NEW Member Referred:

- Receive a \$50 bonus as the new member referred by opening a checking account with direct deposit at Great Erie FCU.
- The \$50 bonus will be posted as a "bonus dividend" into your Savings account at Great Erie FCU.
- You agree to accept Member Referral Program emails and the Terms & Conditions when claiming your offer.
- You can only claim one referral offer from one current Great Erie member.



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At the time bonus rewards are to be paid, the referring member and referred new member must be Great Erie Federal Credit Union members whose account have account deposit balances above zero dollars, any applicable loan payments must be current, and all accounts must be in compliance with any other terms, conditions, and governing requirements.

If you are uncertain that your email on record is up-to-date, please call us at 716-662-1311 or visit a branch to verify and update your contact information.

Great Erie FCU reserved the right to correct the member referral form information entered by referrers to match Member Referral program registration with referrer's Great Erie's account information for reward payout purposes.

Bonus dividends may be taxable to you; please consult your tax advisor regarding tax treatment or earned rewards.

If multiple members refer the same person, we will only reward the one existing member identified on the one referral form submitted at the initial account opening. Additional rewards cannot be redeemed by either party for referring someone who has already claimed a referral offer from someone else.

Eligibility requirements for reward to referring member: New member must comply with their eligibility requirements. We must be able to identify you based on the information submitted on the Referral Form. The reward will be posted to a checking or savings account.

A new member, for the purposes of this program, is defined as anyone who has not been a member of GEFCU in the past 12 months and is not a business entity. Business membership referrals are not eligible for this program. Referred parties must be at least 18 years of age. Any party who became a member of Great Erie Federal Credit Union before this promotion will not assert that he or she was previously referred. Neither a referring member nor a new member will receive a reward for a referral made prior to this promotion or for a referral submitted after account opening.

Eligibility requirements for referred new members to claim Referral Program offer include meeting all eligibility requirements of membership. This includes opening and maintaining an Owner Voting Share with a deposit of \$5. Referred party must present the Member Referral Form at the initial account opening.

Great Erie FCU employees, officers, directors, and their families may refer or be referred but are not eligible to receive awards.

Great Erie FCU reserves the right to end this program at any time.